



# SOVEREIGN INTERNATIONAL RETIREMENT & SAVINGS SCHEME (SIRSS)

## PRODUCT FACT SHEET


### POPULATION TYPE

- 
- » Third Country Nationals
  - » Internationally Mobile Employees
  - » Expatriates
  - » Local Nationals (additional tier)
  - » Offshore or contract staff


### STRUCTURE AND LICENCE LOCATION

- 
- » Master Trust
  - » Guernsey


### INVESTMENT TYPES

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- » Invest for me: Target dated Funds
  - » Help me invest: Multi-Asset Portfolios
  - » Do it myself - Self-select Fund Range

### FLEXIBLE PLAN RULES

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- Choice of:
- » Currency (\$, €, £)
  - » Eligibility
  - » Vesting options
  - » Contribution types and benefit level
  - » Optional partial withdrawals


### SERVICING


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- Straight through processing via:**
- » Employer Self-Service portal (ESS)
  - » Member Self-Service portal (MSS)


### CUSTOMER SERVICE

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- » HR Support
  - » Sovereign Representative to talk to

### EMPLOYEE MEMBER ENGAGEMENT AND KNOWLEDGE HUB

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- Multi-lingual Financial Wellness portal:**
- » 60+ Languages
  - » Calculators
  - » Quizzes
  - » Videos

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- Knowledge Hub:**
- » Fund Information
  - » Helpful Guides

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- Plan engagement:**
- » Branded/tailored Employee Booklet
  - » Launch Presentations

Let us help you. The Sovereign Group is one of the largest global trust companies and pension experts with offices in over 20 countries. It is well regulated and an expert in its field.

### Interested?

Please contact: Mrs Jo Smeed, International Employee Benefit Executive  
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 **PRE-PROPOSAL QUESTIONNAIRE**